

Secured Loan Enquiry Form



PRIVATE FINANCE

01603 863 603

info@masterprivatefinance.co.uk

1 CLIENT DETAILS

IS THIS CASE PACKAGED (P) OR ADVISED (A)? (please tick)

P

A

Title

Full Name

Date of Birth

Residential Address

Post Code

Telephone Number

Email Address

Employment Status

No. of years accounts available for self employed

Basic salary/net profit (this year)

Net profit (previous year)

Other Income (provide details)

Monthly loan commitments to remain

Any adverse credit?

Title

Full Name

Date of Birth

Residential Address

Post Code

Telephone Number

Email Address

Employment Status

No. of years accounts available for self employed

Basic salary/net profit (this year)

Net profit (previous year)

Other Income (provide details)

Monthly loan commitments to remain

Any adverse credit?

2 PROPERTY DETAILS

Transaction Type? (Resi/BTL/Commercial)

Security Address

Estimated Value

Current Mortgage Balance

Current Lender

Term Remaining

Repayment Type

Interest Rate

Special Rate and End Date (if known)

Monthly Payment

Monthly rental income if applicable

3 LOAN DETAILS

Purpose of Loan

Loan Amount

Term

Repayment Method

Product Type Preference

Product Term Preference

Other Preferences (Eg. No ERC)

Anything else we need to know?

Completed forms to be returned to info@masterprivatefinance.co.uk

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